



**Escambia County Public Schools
AUTHORIZED 403(b), 457(b) and ROTH
ANNUITY COMPANIES AND AGENTS**

EQUITABLE (Annuities)

www.equitable.com/retirement/plan/401k-403b-457b/florida-ibc

Main Office 800-628-6673 or (407) 926-2545

Weston Cramer (850) 470-2424 weston.cramer@equitable.com

James H. Crooke, Jr., CLU (850) 261-4195 james.crooke@equitable.com

AMERICAN CENTURY (IPX Retirement-No Load Fund)

www.americancentury.com/fl 1-844-788-3474 Ext. 5

METROPOLITAN LIFE (Annuities/Mutual Funds)

www.enrollment.online.metlife.com Main Office 1-800-504-0740

Joseph Peterson (850) 478-7955 jpeterson@financialguide.com

Renee Gibson (850) 478-1294 rgibson@financialguide.com

PLAN MEMBER FINANCIAL (Mutual Funds)

www.planmember.com Main Office 1-800-874-6910

Clifford Walton (850) 384-2232 cliffordwalton@planmembersec.com

Rodney Roberts (407) 415-2917 rroberts@rpaeducator.com

Matt Mendenhall (850) 459-5060 mmendenhall@planmembersec.com

Andrew Vick (850) 688-2716 avick@planmembersec.com

SECURITY BENEFITS (Annuities)

www.securitybenefit.com Main Office 1-800-888-2461

Lori Brabham (850) 207-8636 lori.brabham@abmmfinancial.com

Chad Stacy (334) 322-9184 chad@stacyfg.com (located at Members 1st Credit Union-Garden St.)

Steven Smitten (813) 419-6299 steven.smitten@abmmfinancial.com

Mark Henderson (609) 658-5208 mark.henderson@abmmfinancial.com

COREBRIDGE FINANCIAL (Formally AIG Retirement-VALIC)

www.corebridgefinancial.com/rs 1-800-448-2542 LOCAL OFFICE (850) 477-0063

Timothy Schossow, CFP (850) 503-5044 timothy.schossow@corebridgefinancial.com

Dexter Leger (850) 384-1168 dexter.leger@corebridgefinancial.com

RELIASTAR (Voya Financial-Annuities)

www.voya.com Main Office -1-813-541-1213

Steve Barry (850) 341-2424 stevenlbarry@yahoo.com

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