Purpose: To establish general guidelines for allocating funds received by schools as School Recognition Program awards (A+ money) in accordance with Section 1008.36, Florida Statutes.

Recommended Procedures:

1) Principals who have received notification of a school recognition award from the District Budgeting Department should meet with all staff to discuss the process and explain limitations on expenditures from this source. These procedures will be posted on the Budget department website for easy reference. In addition, principals should post the District procedures as well as the school’s procedures for collection of proposals and relevant timelines in an area accessible to all staff and/or distribute this information to all staff members.

2) Each department (high school), grade level team (elementary) and teaching team (middle school) or functional area such as custodial or food service should meet and develop a proposal to be submitted to the principal within two weeks (suggested timeline). Any individual who wishes to submit a proposal may do so. If the SAC wishes to submit a proposal, either as a group or individually, it may do so. Proposed plans should be detailed enough to allow for implementation without further explanation, especially with regard to payments of bonuses to former and/or current employees. For potential bonus payments, staff may wish to consider current employees, employees from the previous year who retired, employees who were non-renewed, transferred, terminated -- either voluntarily or involuntarily, or employees who left the district. Non-traditional staff such as health technicians and community school staff may also be considered in the design of the proposals. If there is an intention to pro-rate bonus payments for employees or recipients based on the number of days/weeks or months that a person was employed at that school, then the proposed plan must include such specific instructions prior to any votes on the plans. Proposed plans should be as specific as possible, so that there is no need for interpretation of the plans in order to implement the plan. Please note, it is strongly encouraged that each plan include a reserve to allow for unforeseen expenditures. If the reserves are not used, it can be expended for educational equipment or supplies.
1) The principal and/or assistant principal should review the proposals. If two or more proposals are very similar, those plans may be combined into one plan for purposes of voting. The principal should be careful not to circumvent the intent of a proposal as it is combined with others. If any questions arise as to the legality and practicality of a proposal, the principal should contact the Director of Budgeting for clarification. Proposals that do not comply with the statutory language should not be presented to the staff and SAC for a vote. Adequate notification of the voting period must be communicated to all staff members and SAC members. Proposals should be presented to the staff and SAC for a vote no later than two weeks (suggested timeline) after the plan submission deadline. Principals will need to work with the SAC chair to assure that each SAC member has an opportunity to vote at a SAC meeting during the voting period. The SAC does not vote on the plans as a whole, rather each individual SAC member votes individually.

2) Each staff member and each SAC member must be afforded an opportunity to cast one individual vote by secret ballot. Any employee who is assigned to the school’s cost center for payroll purposes is considered to be a staff member of that school. No staff member or SAC member may be required to sign a ballot; however, a list of eligible voters should be maintained and each person checked off (or the staff may sign the list) as the vote is placed in a ballot box.

3) The votes must be counted by two staff/SAC members and a tally prepared, recording the number of votes received by each plan. The tally must be signed by the two individuals counting the votes. The school should maintain the ballots on file for audit. The school must submit a narrative description of each proposed plan, along with a copy of the tally of the votes for each proposed plan to the Budgeting Department.

4) After a plan has been selected by vote, the appropriate budget forms must be completed and signed by both the principal and SAC chair. Failure to use the forms provided by the District Budgeting Department will delay processing of the budget and bonus checks. By statute, the SAC and staff must agree upon a plan by February 1, 2023. This is a required date. Every effort should be made to reach an agreement by that date. If there are obstacles to that agreement, the principal should contact the Elementary, Middle or High School Director for assistance in resolving the conflict as soon as the conflict becomes apparent.

5) If for any reason a principal feels a deviation from these guidelines is necessary, the change must be approved by the appropriate level director.

6) If there are any questions related to these guidelines, please contact Kathy Branch in Budgeting at 469-6292.